

STATE BANK OF PAKISTAN
CONSOLIDATED STATEMENT OF AFFAIRS
As at February 20, 2026

ASSETS	ISSUE	BANKING	TOTAL
	------(Rupees in Million)-----		
International reserve assets			
- Gold	2,903,907	-	2,903,907
- Foreign currency balances	257,198	4,575,695	4,832,893
- Balances with International Monetary Fund			
- Special drawing rights holdings	-	34,763	34,763
- Reserve tranche position with International Monetary Fund	-	46	46
	3,161,105	4,610,504	7,771,609
- Other foreign currency balances	-	35,020	35,020
	3,161,105	4,645,524	7,806,629
Local currency financial assets			
(i) Monetary policy assets			
- Conventional- securities purchased under agreement to resell	7,000,000	6,631,395	13,631,395
- Shariah compliant financing facility	-	699,694	699,694
- Outright purchase of assets			
- Conventional securities	-	-	-
- Shariah compliant securities	-	-	-
	7,000,000	7,331,089	14,331,089
(ii) Credit to conventional banks & financial institutions for purposes other than monetary policy			
	<u>Long term</u>	<u>Short term</u>	
- Agriculture sector	4,874	-	4,874
- Industrial sector	315,458	-	315,458
- Export sector	4	237,598	237,602
- Housing sector	2	-	2
- Other	57,900	-	57,900
	-	615,836	615,836
(iii) Credit to Islamic banks & financial institutions for purpose other than monetary policy			
	<u>Long term</u>	<u>Short term</u>	
- Agriculture sector	3,898	-	3,898
- Industrial sector	128,518	-	128,518
- Export sector	-	123,756	123,756
- Housing sector	-	-	-
- Other	7,557	-	7,557
	-	263,729	263,729
	7,000,000	8,210,654	15,210,654
Credit to general government account			
- Federal government			
- Perpetual loan to federal government	-	756,633	756,633
- Government securities			
- Market related treasury bills	-	-	-
- Pakistan investment bonds	1,782,118	1,317,726	3,099,844
- Sukuks	-	-	-
- Government overdrafts	-	-	-
	1,782,118	2,074,358	3,856,476
- Provincial & autonomous regions			
- Long term loans	-	-	-
- Short term loans	-	-	-
- Government overdrafts	-	-	-
	-	-	-
Equity investments			
- Subsidiaries	-	0	0
- Banks	-	387,451	387,451
- Financial institutions	-	45,762	45,762
- Other	-	-	-
	-	433,212	433,212
Property, plant & equipment	-	173,118	173,118
Rupee coins	351	-	351
Other assets	50,003	282,872	332,875
Total Assets	11,993,577	15,819,737	27,813,314

STATE BANK OF PAKISTAN
CONSOLIDATED STATEMENT OF AFFAIRS
As at February 20, 2026

LIABILITIES	ISSUE	BANKING	TOTAL
	------(Rupees in Million)-----		
Equity & reserves			
- Paid-up capital	-	100,000	100,000
- Statutory reserves	-	1,119,567	1,119,567
- Special reserves	-	5,867	5,867
- Unrealized appreciations	-	3,334,040	3,334,040
- Profit & loss appropriation account	-	1,313,205	1,313,205
	-	5,872,679	5,872,679
Banknotes in circulation			
- Banknotes in circulation	11,993,458	-	11,993,458
- Banknotes held in Banking Department	119	(119)	-
	11,993,577	(119)	11,993,458
Monetary policy liabilities			
- Securities sold under agreement to repurchase	-	65,805	65,805
- Shariah compliant facility	-	-	-
	-	65,805	65,805
Local currency deposits			
- Federal government	-	617,693	617,693
- Provincial governments & autonomous regions	-	1,589,285	1,589,285
- Bank deposits	-	1,549,189	1,549,189
- Other deposits	-	161,168	161,168
	-	3,917,335	3,917,335
Foreign currency deposits			
- Local banks	-	403,054	403,054
- Foreign central banks	-	981	981
- Foreign governments & sovereign wealth fund	-	1,037,053	1,037,053
- Others deposits	-	6,550	6,550
	-	1,447,637	1,447,637
Foreign currency loans and liabilities			
- International Monetary Fund facilities	-	1,778,794	1,778,794
- Allocations of special drawing rights of International Monetary Fund	-	1,127,115	1,127,115
- Currency swap arrangements	-	1,234,167	1,234,167
- Overdraft from Asian Clearing Union	-	-	-
	-	4,140,076	4,140,076
Other liabilities	-	376,323	376,323
Total Equity & Liabilities	11,993,577	15,819,737	27,813,314

Dated: February 26, 2026

Muhammad Haroon Rasheed
Chief Financial Officer