

STATE BANK OF PAKISTAN
CONSOLIDATED STATEMENT OF AFFAIRS
As at January 09, 2026

| ASSETS | ISSUE | BANKING | TOTAL |
|---|-------------------|-------------------|-------------------|
| ------(Rupees in Million)----- | | | |
| International reserve assets | | | |
| - Gold | 2,548,015 | - | 2,548,015 |
| - Foreign currency balances | 401,834 | 4,363,986 | 4,765,820 |
| - Balances with International Monetary Fund | | | |
| - Special drawing rights holdings | - | 65,767 | 65,767 |
| - Reserve tranche position with International Monetary Fund | - | 46 | 46 |
| | 2,949,849 | 4,429,799 | 7,379,648 |
| - Other foreign currency balances | - | 23,144 | 23,144 |
| | 2,949,849 | 4,452,943 | 7,402,792 |
| Local currency financial assets | | | |
| (i) Monetary policy assets | | | |
| - Conventional- securities purchased under agreement to resell | 7,000,000 | 6,122,633 | 13,122,633 |
| - Shariah compliant financing facility | - | 492,519 | 492,519 |
| - Outright purchase of assets | | | |
| - Conventional securities | - | - | - |
| - Shariah compliant securities | - | - | - |
| | 7,000,000 | 6,615,152 | 13,615,152 |
| (ii) Credit to conventional banks & financial institutions for purposes other than monetary policy | | | |
| | <u>Long term</u> | <u>Short term</u> | |
| - Agriculture sector | 4,752 | - | 4,752 |
| - Industrial sector | 323,587 | - | 323,587 |
| - Export sector | 4 | 253,237 | 253,237 |
| - Housing sector | 2 | 2 | 2 |
| - Other | 59,489 | - | 59,489 |
| | - | 641,068 | 641,068 |
| (iii) Credit to Islamic banks & financial institutions for purpose other than monetary policy | | | |
| | <u>Long term</u> | <u>Short term</u> | |
| - Agriculture sector | 3,716 | - | 3,716 |
| - Industrial sector | 132,026 | - | 132,026 |
| - Export sector | - | 142,228 | 142,228 |
| - Housing sector | - | - | - |
| - Other | 7,585 | - | 7,585 |
| | - | 285,555 | 285,555 |
| | 7,000,000 | 7,541,774 | 14,541,774 |
| Credit to general government account | | | |
| - Federal government | | | |
| - Perpetual loan to federal government | - | 757,063 | 757,063 |
| - Government securities | | | |
| - Market related treasury bills | - | - | - |
| - Pakistan investment bonds | 1,681,317 | 1,680,697 | 3,362,014 |
| - Sukuks | - | - | - |
| - Government overdrafts | - | - | - |
| | 1,681,317 | 2,437,760 | 4,119,077 |
| - Provincial & autonomous regions | | | |
| - Long term loans | - | - | - |
| - Short term loans | - | - | - |
| - Government overdrafts | - | - | - |
| | - | - | - |
| Equity investments | | | |
| - Subsidiaries | - | 0 | 0 |
| - Banks | - | 387,451 | 387,451 |
| - Financial institutions | - | 45,762 | 45,762 |
| - Other | - | - | - |
| | - | 433,212 | 433,212 |
| Property, plant & equipment | - | 172,300 | 172,300 |
| Rupee coins | 351 | - | 351 |
| Other assets | 44,285 | 233,747 | 278,032 |
| Total Assets | 11,675,802 | 15,271,736 | 26,947,538 |

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| LIABILITIES | ISSUE | BANKING | TOTAL |
|--|-------------------|-------------------|-------------------|
| ------(Rupees in Million)----- | | | |
| Equity & reserves | | | |
| - Paid-up capital | - | 100,000 | 100,000 |
| - Statutory reserves | - | 1,119,567 | 1,119,567 |
| - Special reserves | - | 4,761 | 4,761 |
| - Unrealized appreciations | - | 2,979,469 | 2,979,469 |
| - Profit & loss appropriation account | - | 1,134,796 | 1,134,796 |
| | - | 5,338,593 | 5,338,593 |
| Banknotes in circulation | | | |
| - Banknotes in circulation | 11,675,676 | - | 11,675,676 |
| - Banknotes held in Banking Department | 127 | (127) | (0) |
| | 11,675,802 | (127) | 11,675,675 |
| Monetary policy liabilities | | | |
| - Securities sold under agreement to repurchase | - | 28,406 | 28,406 |
| - Shariah compliant facility | - | - | - |
| | - | 28,406 | 28,406 |
| Local currency deposits | | | |
| - Federal government | - | 527,152 | 527,152 |
| - Provincial governments & autonomous regions | - | 1,414,825 | 1,414,825 |
| - Bank deposits | - | 1,852,335 | 1,852,335 |
| - Other deposits | - | 157,647 | 157,647 |
| | - | 3,951,959 | 3,951,959 |
| Foreign currency deposits | | | |
| - Local banks | - | 399,041 | 399,041 |
| - Foreign central banks | - | 983 | 983 |
| - Foreign governments & sovereign wealth fund | - | 1,060,488 | 1,060,488 |
| - Others deposits | - | 7,322 | 7,322 |
| | - | 1,467,834 | 1,467,834 |
| Foreign currency loans and liabilities | | | |
| - International Monetary Fund facilities | - | 1,763,317 | 1,763,317 |
| - Allocations of special drawing rights of International Monetary Fund | - | 1,123,194 | 1,123,194 |
| - Currency swap arrangements | - | 1,222,632 | 1,222,632 |
| - Overdraft from Asian Clearing Union | - | - | - |
| | - | 4,109,143 | 4,109,143 |
| Other liabilities | - | 375,926 | 375,926 |
| Total Equity & Liabilities | 11,675,802 | 15,271,736 | 26,947,538 |

Dated: January 15, 2026

Muhammad Haroon Rasheed
Chief Financial Officer