

STATE BANK OF PAKISTAN
CONSOLIDATED STATEMENT OF AFFAIRS
As at May 03, 2024

| ASSETS | ISSUE | BANKING | TOTAL |
|---|------------------|-------------------|-------------------|
| ------(Rupees in Million)----- | | | |
| International reserve assets | | | |
| - Gold | 1,335,173 | - | 1,335,173 |
| - Foreign currency balances | 5,240 | 2,537,725 | 2,542,965 |
| - Balances with International Monetary Fund | | | |
| - Special drawing rights holdings | - | 312,928 | 312,928 |
| - Reserve tranche position with International Monetary Fund | - | 44 | 44 |
| | 1,340,413 | 2,850,697 | 4,191,110 |
| - Other foreign currency balances | - | 33,497 | 33,497 |
| | 1,340,413 | 2,884,194 | 4,224,607 |
| Local currency financial assets | | | |
| (i) Monetary policy assets | | | |
| - Conventional- securities purchased under agreement to resell | 3,000,000 | 7,209,884 | 10,209,884 |
| - Shariah compliant financing facility | - | 234,014 | 234,014 |
| - Outright purchase of assets | | | |
| - Conventional securities | - | - | - |
| - Shariah compliant securities | - | - | - |
| | 3,000,000 | 7,443,898 | 10,443,898 |
| (ii) Credit to conventional banks & financial institutions for purposes other than monetary policy | | | |
| | <u>Long term</u> | <u>Short term</u> | |
| - Agriculture sector | 4,031 | - | 4,031 |
| - Industrial sector | 441,609 | - | 441,609 |
| - Export sector | 4 | 464,882 | 464,886 |
| - Housing sector | 3 | - | 3 |
| - Other | 50,997 | - | 50,997 |
| | - | 961,525 | 961,525 |
| (iii) Credit to Islamic banks & financial institutions for purpose other than monetary policy | | | |
| | <u>Long term</u> | <u>Short term</u> | |
| - Agriculture sector | 1,793 | - | 1,793 |
| - Industrial sector | 169,526 | - | 169,526 |
| - Export sector | - | 206,700 | 206,700 |
| - Housing sector | - | - | - |
| - Other | 12,070 | - | 12,070 |
| | - | 390,088 | 390,088 |
| | 3,000,000 | 8,795,511 | 11,795,511 |
| Credit to general government account | | | |
| - Federal government | | | |
| - Perpetual loan to federal government | - | 724,603 | 724,603 |
| - Government securities | | | |
| - Market related treasury bills | - | - | - |
| - Pakistan investment bonds | 4,993,062 | 910,674 | 5,903,737 |
| - Sukuks | - | - | - |
| - Government overdrafts | - | - | - |
| | 4,993,062 | 1,635,278 | 6,628,340 |
| - Provincial & autonomous regions | | | |
| - Long term loans | - | - | - |
| - Short term loans | - | - | - |
| - Government overdrafts | - | - | - |
| | - | - | - |
| Equity investments | | | |
| - Subsidiaries | - | - | - |
| - Banks | - | 56,873 | 56,873 |
| - Financial institutions | - | 52,610 | 52,610 |
| - Other | - | 54,112 | 54,112 |
| | - | 163,594 | 163,594 |
| Property, plant & equipment | - | 162,177 | 162,177 |
| Rupee coins | 22 | - | 22 |
| Other assets | 24,776 | 188,243 | 213,019 |
| Total Assets | 9,358,273 | 13,828,998 | 23,187,271 |

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As at May 03, 2024

| LIABILITIES | ISSUE | BANKING | TOTAL |
|--|------------------|-------------------|-------------------|
| ----- (Rupees in Million) ----- | | | |
| Equity & reserves | | | |
| - Paid-up capital | - | 100,000 | 100,000 |
| - Statutory reserves | - | 332,194 | 332,194 |
| - Special reserves | - | 891 | 891 |
| - Unrealized appreciations | - | 1,448,219 | 1,448,219 |
| - Profit & loss appropriation account | - | 3,005,888 | 3,005,888 |
| | - | 4,887,192 | 4,887,192 |
| Banknotes in circulation | | | |
| - Banknotes in circulation | 9,358,158 | - | 9,358,158 |
| - Banknotes held in Banking Department | 115 | (115) | (0) |
| | 9,358,273 | (115) | 9,358,158 |
| Monetary policy liabilities | | | |
| - Securities sold under agreement to repurchase | - | 158,423 | 158,423 |
| - Shariah compliant facility | - | - | - |
| | - | 158,423 | 158,423 |
| Local currency deposits | | | |
| - Federal government | - | 1,005,904 | 1,005,904 |
| - Provincial governments & autonomous regions | - | 1,066,173 | 1,066,173 |
| - Bank deposits | - | 1,445,350 | 1,445,350 |
| - Other deposits | - | 184,583 | 184,583 |
| | - | 3,702,010 | 3,702,010 |
| Foreign currency deposits | | | |
| - Local banks | - | 385,040 | 385,040 |
| - Foreign central banks | - | 126,235 | 126,235 |
| - Foreign governments & sovereign wealth fund | - | 921,891 | 921,891 |
| - Others deposits | - | 8,109 | 8,109 |
| | - | 1,441,275 | 1,441,275 |
| Foreign currency loans and liabilities | | | |
| - International Monetary Fund facilities | - | 1,122,710 | 1,122,710 |
| - Allocations of special drawing rights of International Monetary Fund | - | 1,076,939 | 1,076,939 |
| - Currency swap arrangements | - | 1,178,829 | 1,178,829 |
| - Overdraft from Asian Clearing Union | - | - | - |
| | - | 3,378,478 | 3,378,478 |
| Other liabilities | - | 261,736 | 261,736 |
| Total Equity & Liabilities | 9,358,273 | 13,828,998 | 23,187,271 |

Dated: May 09, 2024

Muhammad Haroon Rasheed
Chief Financial Officer