ANNEXURE- "B"

Specimen Tender Form for Government of Pakistan Domestic Ijara Sukuk

Tender Form

Dated:_____

The Director, Domestic Markets & Monetary Management Department, State Bank of Pakistan, <u>Karachi.</u>

Dear Sir,

Tender for Sale of Government of Pakistan Ijara Sukuk

Pursuant	to	the	tender	notic	e	published	by	the	State	Bank	of	Pakist	an	on
			1	or 1	he	sale	of	the	cap	tione	d	Sukuk	,	we
M/s							h	ereby	apply	/ for	purc	chase	of	the

same as per details given below:-

- The maturity period of the Sukuk will be for three years from the date of issue. The profit on the Sukuk shall be paid semi-annually on the basis of rental rate announced by the State Bank of Pakistan prior to start of each half year and determined in accordance with the provisions of FSCD Circular No. 15 dated October 29, 2010.
- 2. Amount Face Value (in figures) Rs._____

(In words) Rupees_____

3. Rental Income (Margin over or under benchmark) TBill ± bps(Up to two decimal points)

On acceptance and settlement, please credit our SGL Account with the face value of the Government of Pakistan Sukuk purchased/issued.

Yours faithfully,

For		For	
	Authorised Signature		Authorised Signature
Name		Name_	
	With Seal/Rubber Stamp		With Seal/Rubber Stamp