

**05-YEAR GOP Ijara Sukuk - VRR**

**5Y GIS-VRR**

<b>Auction No:</b>	GIS-26 GIS-VRR (2nd RO)	<b>Coupon Start Date:</b>	26-Oct-22
<b>Type of Bond:</b>	05-YEAR GIS VRR	<b>Current Coupon Rate:</b>	15.6903%
<b>Auction Date:</b>	1-Dec-22	<b>Margin Set on Issuance:</b>	0.00 bps
<b>Settlement Date:</b>	7-Dec-22	<b>Coupon Maturity:</b>	26-Apr-23
<b>Issue Date:</b>	26-Oct-22	<b>No of days for current coupon:</b>	182
<b>Maturity Date:</b>	26-Oct-27	<b>Accrued Coupon Days:</b>	42
		<b>Target Amount in PKR Billion:</b>	70

*PKR in million*

BID NO.	BID AMOUNT	BID PRICE PER RS. 100	RUNNING TOTAL	CUM. REALIZED AMOUNT	PRICE PREMIUM	CUM. PRICE PREMIUM	CUM. REALIZED AMOUNT (FINAL)
1	500.000	100.2000	500.000	501.000	9.027	9.027	510.027
2	7.000	100.1500	507.000	507.761	0.126	9.154	516.914
3	5.000	100.1000	512.000	512.512	0.090	9.244	521.756
4	3,000.000	100.0000	3,512.000	3,512.000	54.164	63.408	3,575.408
5	10.000	100.0000	3,522.000	3,522.000	0.181	63.588	3,585.588
6	1.000	100.0000	3,523.000	3,523.000	0.018	63.606	3,586.606
7	5.000	99.7500	3,528.000	3,519.180	0.090	63.697	3,582.877
8	5.000	99.7500	3,533.000	3,524.168	0.090	63.787	3,587.954
9	5.000	99.7500	3,538.000	3,529.155	0.090	63.877	3,593.032
10	3,000.000	99.5500	6,538.000	6,508.579	54.164	118.041	6,626.620
11	400.000	99.5500	6,938.000	6,906.779	7.222	125.263	7,032.042
12	50.000	99.5500	6,988.000	6,956.554	0.903	126.165	7,082.719
13	550.000	99.5100	7,538.000	7,501.064	9.930	136.096	7,637.159
14	3,000.000	99.5000	10,538.000	10,485.310	54.164	190.259	10,675.569
15	12.500	99.5000	10,550.500	10,497.748	0.226	190.485	10,688.232
16	7.000	99.5000	10,557.500	10,504.713	0.126	190.611	10,695.324
17	500.000	99.2000	11,057.500	10,969.040	9.027	199.639	11,168.679
18	500.000	97.5000	11,557.500	11,268.563	9.027	208.666	11,477.228
19	500.000	97.2500	12,057.500	11,725.919	9.027	217.693	11,943.612
20	500.000	97.0000	12,557.500	12,180.775	9.027	226.721	12,407.496
21	500.000	96.7500	13,057.500	12,633.131	9.027	235.748	12,868.879
22	1,000.000	95.8995	14,057.500	13,481.072	18.055	253.802	13,734.875
<b>14,057.500</b>					<b>253.802</b>		

\*This cut-off price will be uniformly applicable to all accepted bids.