

03-YEAR GOP Ijara Sukuk - VRR

3Y GIS-VRR

| | | | |
|-------------------------|---------------------------|---------------------------------------|----------|
| Auction No: | GIS-41st GIS-VRR (1st RO) | Coupon Start Date: | 4-Dec-23 |
| Type of Bond: | 03-YEAR GIS VRR | Current Coupon Rate: | 21.1163% |
| Auction Date: | 21-Dec-23 | Margin Set on Issuance: | -21 bps |
| Settlement Date: | 26-Dec-23 | Coupon Maturity: | 4-Jun-24 |
| Issue Date: | 4-Dec-23 | No of days for current coupon: | 183 |
| Maturity Date: | 4-Dec-26 | Accrued Coupon Days: | 22 |
| | | Target Amount in PKR Billion: | 30 |

Amount in million PKR

| BID NO. | BID AMOUNT | BID PRICE PER RS. 100 | RUNNING TOTAL | CUM. REALIZED AMOUNT | PRICE PREMIUM | CUM. PRICE PREMIUM | CUM. REALIZED AMOUNT (FINAL) |
|-------------------|------------|--------------------------|---------------|-------------------------|----------------|-----------------------|---------------------------------|
| 1 | 5.000 | 101.7500 | 5.000 | 5.088 | 0.064 | 0.064 | 5.151 |
| 2 | 5.000 | 101.5000 | 10.000 | 10.150 | 0.064 | 0.127 | 10.277 |
| 3 | 0.500 | 101.5000 | 10.500 | 10.658 | 0.006 | 0.134 | 10.791 |
| 4 | 1,000.000 | 100.5365 | 1,010.500 | 1,015.921 | 12.728 | 12.861 | 1,028.783 |
| 5 | 500.000 | 100.3237 | 1,510.500 | 1,515.389 | 6.364 | 19.225 | 1,534.615 |
| 6 | 4,814.000 | 100.3230 | 6,324.500 | 6,344.928 | 61.271 | 80.496 | 6,425.424 |
| 7 | 843.200 | 100.2737 | 7,167.700 | 7,187.318 | 10.732 | 91.228 | 7,278.546 |
| 8 | 3,500.000 | 100.2155 | 10,667.700 | 10,690.689 | 44.547 | 135.775 | 10,826.463 |
| 9 | 1,000.000 | 100.1081 | 11,667.700 | 11,680.313 | 12.728 | 148.502 | 11,828.815 |
| 10 | 500.000 | 100.0904 | 12,167.700 | 12,178.700 | 6.364 | 154.866 | 12,333.566 |
| 11 | 500.000 | 100.0058 | 12,667.700 | 12,668.435 | 6.364 | 161.230 | 12,829.665 |
| 12 | 2,000.000 | 100.0000 | 14,667.700 | 14,667.700 | 25.455 | 186.685 | 14,854.385 |
| 13 | 30.000 | 99.9000 | 14,697.700 | 14,683.002 | 0.382 | 187.067 | 14,870.069 |
| 14 | 1,000.000 | 99.8938 | 15,697.700 | 15,681.029 | 12.728 | 199.795 | 15,880.824 |
| 15 | 500.000 | 99.7524 | 16,197.700 | 16,157.594 | 6.364 | 206.158 | 16,363.753 |
| 16 | 2,500.000 | 99.6801 | 18,697.700 | 18,637.886 | 31.819 | 237.977 | 18,875.864 |
| 17 | 1,000.000 | 99.5419 | 19,697.700 | 19,607.465 | 12.728 | 250.705 | 19,858.170 |
| 18 | 2,500.000 | 99.4670 | 22,197.700 | 22,079.386 | 31.819 | 282.524 | 22,361.910 |
| 19 | 2,000.000 | 99.4500 | 24,197.700 | 24,064.613 | 25.455 | 307.979 | 24,372.592 |
| 20 | 2,000.000 | 99.2200 | 26,197.700 | 25,993.358 | 25.455 | 333.435 | 26,326.793 |
| 21 | 500.000 | 99.2063 | 26,697.700 | 26,485.800 | 6.364 | 339.799 | 26,825.599 |
| 22 | 2,000.000 | 99.1000 | 28,697.700 | 28,439.421 | 25.455 | 365.254 | 28,804.674 |
| 23 | 3,000.000 | 99.0800 | 31,697.700 | 31,406.081 | 38.183 | 403.437 | 31,809.518 |
| 24 | 500.000 | 98.9974 | 32,197.700 | 31,874.886 | 6.364 | 409.801 | 32,284.686 |
| 25 | 3,000.000 | 98.9700 | 35,197.700 | 34,835.164 | 38.183 | 447.983 | 35,283.147 |
| 26 | 5,000.000 | 98.8200 | 40,197.700 | 39,723.367 | 63.638 | 511.622 | 40,234.989 |
| 27 | 5,000.000 | 98.7700 | 45,197.700 | 44,641.768 | 63.638 | 575.260 | 45,217.028 |
| 28 | 500.000 | 98.5813 | 45,697.700 | 45,049.387 | 6.364 | 581.624 | 45,631.010 |
| 29 | 5,000.000 | 98.5600 | 50,697.700 | 49,967.653 | 63.638 | 645.262 | 50,612.915 |
| 30 | 4,000.000 | 98.0000 | 54,697.700 | 53,603.746 | 50.911 | 696.172 | 54,299.918 |
| 31 | 250.000 | 97.9500 | 54,947.700 | 53,821.272 | 3.182 | 699.354 | 54,520.626 |
| 54,947.700 | | | | | 699.354 | | |

05-YEAR GOP Ijara Sukuk - VRR

5Y GIS-VRR

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|-------------------------|---------------------------|---------------------------------------|----------|
| Auction No: | GIS-42nd GIS-VRR (1st RO) | Coupon Start Date: | 4-Dec-23 |
| Type of Bond: | 05-YEAR GIS VRR | Current Coupon Rate: | 21.2263% |
| Auction Date: | 21-Dec-23 | Margin Set on Issuance: | -10 bps |
| Settlement Date: | 26-Dec-23 | Coupon Maturity: | 4-Jun-24 |
| Issue Date: | 4-Dec-23 | No of days for current coupon: | 183 |
| Maturity Date: | 4-Dec-28 | Accrued Coupon Days: | 22 |
| | | Target Amount in PKR Billion: | 30 |

Amount in million PKR

| BID NO. | BID AMOUNT | BID PRICE PER RS. 100 | RUNNING TOTAL | CUM. REALIZED AMOUNT | PRICE PREMIUM | CUM. PRICE PREMIUM | CUM. REALIZED AMOUNT (FINAL) |
|---------|------------|--------------------------|---------------|-------------------------|---------------|-----------------------|---------------------------------|
| 1 | 5.000 | 101.5000 | 5.000 | 5.075 | 0.064 | 0.064 | 5.139 |
| 2 | 4,000.000 | 101.4500 | 4,005.000 | 4,063.073 | 51.176 | 51.240 | 4,114.312 |
| 3 | 250.000 | 101.2500 | 4,255.000 | 4,308.188 | 3.198 | 54.438 | 4,362.626 |
| 4 | 5.000 | 101.2500 | 4,260.000 | 4,313.250 | 0.064 | 54.502 | 4,367.752 |
| 5 | 5,000.000 | 101.2045 | 9,260.000 | 9,371.537 | 63.970 | 118.472 | 9,490.009 |
| 6 | 1,000.000 | 101.1104 | 10,260.000 | 10,373.927 | 12.794 | 131.266 | 10,505.193 |
| 7 | 250.000 | 101.0000 | 10,510.000 | 10,615.100 | 3.198 | 134.464 | 10,749.564 |
| 8 | 500.000 | 100.8087 | 11,010.000 | 11,099.038 | 6.397 | 140.861 | 11,239.899 |
| 9 | 2,000.000 | 100.5500 | 13,010.000 | 13,081.555 | 25.588 | 166.449 | 13,248.004 |
| 10 | 500.000 | 100.5082 | 13,510.000 | 13,578.658 | 6.397 | 172.846 | 13,751.504 |
| 11 | 3,000.000 | 100.3918 | 16,510.000 | 16,574.686 | 38.382 | 211.228 | 16,785.914 |
| 12 | 6,350.000 | 100.3917 | 22,860.000 | 22,949.543 | 81.241 | 292.469 | 23,242.012 |
| 13 | 1,500.000 | 100.3900 | 24,360.000 | 24,455.004 | 19.191 | 311.660 | 24,766.664 |
| 14 | 1,000.000 | 100.2422 | 25,360.000 | 25,421.422 | 12.794 | 324.454 | 25,745.876 |
| 15 | 1,250.000 | 100.2342 | 26,610.000 | 26,672.321 | 15.992 | 340.447 | 27,012.767 |
| 16 | 500.000 | 100.2090 | 27,110.000 | 27,166.660 | 6.397 | 346.844 | 27,513.503 |
| 17 | 1,000.000 | 100.0930 | 28,110.000 | 28,136.142 | 12.794 | 359.637 | 28,495.780 |
| 18 | 10,000.000 | 100.0036 | 38,110.000 | 38,111.372 | 127.939 | 487.577 | 38,598.949 |
| 19 | 500.000 | 100.0004 | 38,610.000 | 38,610.154 | 6.397 | 493.974 | 39,104.128 |
| 20 | 4,000.000 | 100.0000 | 42,610.000 | 42,610.000 | 51.176 | 545.150 | 43,155.150 |
| 21 | 2,000.000 | 99.9442 | 44,610.000 | 44,585.108 | 25.588 | 570.737 | 45,155.845 |
| 22 | 500.000 | 99.7033 | 45,110.000 | 44,976.159 | 6.397 | 577.134 | 45,553.293 |
| 23 | 3,000.000 | 99.6500 | 48,110.000 | 47,941.615 | 38.382 | 615.516 | 48,557.131 |
| 24 | 3,000.000 | 99.3500 | 51,110.000 | 50,777.785 | 38.382 | 653.898 | 51,431.683 |
| 25 | 2,000.000 | 99.1900 | 53,110.000 | 52,679.809 | 25.588 | 679.486 | 53,359.295 |
| 26 | 500.000 | 99.0835 | 53,610.000 | 53,118.664 | 6.397 | 685.883 | 53,804.547 |
| 27 | 5,000.000 | 99.0500 | 58,610.000 | 58,053.205 | 63.970 | 749.852 | 58,803.057 |
| 28 | 500.000 | 98.8195 | 59,110.000 | 58,412.206 | 6.397 | 756.249 | 59,168.456 |
| 29 | 5,000.000 | 98.8000 | 64,110.000 | 63,340.680 | 63.970 | 820.219 | 64,160.899 |
| 30 | 2,000.000 | 98.8000 | 66,110.000 | 65,316.680 | 25.588 | 845.807 | 66,162.487 |
| 31 | 5,000.000 | 98.7600 | 71,110.000 | 70,228.236 | 63.970 | 909.777 | 71,138.013 |
| 32 | 5,000.000 | 98.4700 | 76,110.000 | 74,945.517 | 63.970 | 973.746 | 75,919.263 |
| 33 | 2,000.000 | 98.3000 | 78,110.000 | 76,782.130 | 25.588 | 999.334 | 77,781.464 |

05-YEAR GOP Ijara Sukuk - VRR**5Y GIS-VRR**

| | | | |
|-------------------------|---------------------------|---------------------------------------|----------|
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Amount in million PKR

| BID NO. | BID AMOUNT | BID PRICE PER RS. 100 | RUNNING TOTAL | CUM. REALIZED AMOUNT | PRICE PREMIUM | CUM. PRICE PREMIUM | CUM. REALIZED AMOUNT (FINAL) |
|--------------------|------------|--------------------------|---------------|-------------------------|------------------|-----------------------|---------------------------------|
| 34 | 5,000.000 | 98.1800 | 83,110.000 | 81,597.398 | 63.970 | 1,063.304 | 82,660.702 |
| 35 | 10,000.000 | 97.8900 | 93,110.000 | 91,145.379 | 127.939 | 1,191.243 | 92,336.622 |
| 36 | 10,000.000 | 97.6000 | 103,110.000 | 100,635.360 | 127.939 | 1,319.183 | 101,954.543 |
| 37 | 4,000.000 | 97.4000 | 107,110.000 | 104,325.140 | 51.176 | 1,370.358 | 105,695.498 |
| 38 | 250.000 | 97.1000 | 107,360.000 | 104,246.560 | 3.198 | 1,373.557 | 105,620.117 |
| 107,360.000 | | | | | 1,373.557 | | |

*This cut-off price will be uniformly applicable to all accepted bids.