

03-YEAR GOP Ijara Sukuk - FRR**3Y GIS-FRR**

Auction No:	GIS-33 - FRR (1st RO)	Coupon Start Date:	4-Dec-23
Type of Bond:	03-Year GIS-FRR	Coupon Rate:	16.1900%
Auction Date:	21-Dec-23	Coupon Maturity:	4-Jun-24
Settlement Date :	26-Dec-23	No of days for current coupon:	183
Issue Date:	4-Dec-23	Accrued Coupon Days:	22
Maturity Date:	4-Dec-26	Target Amount in PKR Billion:	20

PKR in million

BID NO.	BID AMOUNT	BID PRICE PER Rs. 100	RUNNING TOTAL	CUM. REALIZED AMOUNT	BID RENTAL	PRICE PREMIUM	CUM. PRICE PREMIUM	CUM. REALIZED AMOUNT (FINAL)
1	0.500	102.0000	0.500	0.510	15.3062%	0.005	0.005	0.515
2	60.00	100.6272	60.500	60.879	15.9004%	0.586	0.590	61.470
3	30.00	100.2842	90.500	90.757	16.0505%	0.293	0.883	91.640
4	10,000.000	98.3000	10,090.500	9,918.962	16.9324%	97.584	98.467	10,017.428
5	10,000.00	98.2609	20,090.500	19,741.106	16.9500%	97.584	196.050	19,937.156
6	1,000.000	98.1722	21,090.500	20,705.008	16.9900%	9.758	205.809	20,910.816
7	250.000	98.1502	21,340.500	20,945.743	16.9999%	2.440	208.248	21,153.992
8	1,000.000	98.0614	22,340.500	21,907.407	17.0400%	9.758	218.007	22,125.414
9	2,000.000	98.0393	24,340.500	23,863.256	17.0500%	19.517	237.523	24,100.779
10	1,000.000	97.9508	25,340.500	24,821.222	17.0900%	9.758	247.282	25,068.504
11	1,000.000	97.8404	26,340.500	25,771.651	17.1400%	9.758	257.040	26,028.691
12	2,000.00	97.8183	28,340.500	27,722.195	17.1500%	19.517	276.557	27,998.752
13	1,000.000	97.7301	29,340.500	28,674.500	17.1900%	9.758	286.315	28,960.815
14	2,000.00	97.5980	31,340.500	30,587.701	17.2500%	19.517	305.832	30,893.533
15	5.00	96.0000	31,345.500	30,091.680	17.9843%	0.049	305.881	30,397.561
16	5.000	90.0000	31,350.500	28,215.450	20.8923%	0.049	305.929	28,521.379
31,350.500						305.929		

***This cut-off price will be uniformly applicable to all accepted bids.**

05-YEAR GOP Ijara Sukuk - FRR**5Y GIS-FRR**

Auction No:	GIS-34 - FRR (1st RO)	Coupon Start Date:	4-Dec-23
Type of Bond:	05-Year GIS-FRR	Coupon Rate:	15.7500%
Auction Date:	21-Dec-23	Coupon Maturity:	4-Jun-24
Settlement Date :	26-Dec-23	No of days for current coupon:	183
Issue Date:	4-Dec-23	Accrued Coupon Days:	22
Maturity Date:	4-Dec-28	Target Amount in PKR Billion:	30

PKR in million

BID NO.	BID AMOUNT	BID PRICE PER Rs. 100	RUNNING TOTAL	CUM. REALIZED AMOUNT	BID RENTAL	PRICE PREMIUM	CUM. PRICE PREMIUM	CUM. REALIZED AMOUNT (FINAL)
1	10,000.00	100.0022	10,000.000	10,000.220	15.7400%	94.932	94.932	10,095.152
2	10,000.000	99.8683	20,000.000	19,973.660	15.7800%	94.932	189.863	20,163.523
3	5,000.000	99.8349	25,000.000	24,958.725	15.7900%	47.466	237.329	25,196.054
4	1,000.000	98.3129	26,000.000	25,561.354	16.2500%	9.493	246.822	25,808.176
5	1,000.000	97.9862	27,000.000	26,456.274	16.3500%	9.493	256.315	26,712.589
6	1,000.000	97.6609	28,000.000	27,345.052	16.4500%	9.493	265.808	27,610.860
7	1,000.000	97.3371	29,000.000	28,227.759	16.5500%	9.493	275.301	28,503.060
8	5,000.000	96.6938	34,000.000	32,875.892	16.7500%	47.466	322.767	33,198.659
9	1,000.000	96.6938	35,000.000	33,842.830	16.7500%	9.493	332.260	34,175.090
10	5.000	96.0000	35,005.000	33,604.800	16.9677%	0.047	332.308	33,937.108
11	5,000.000	95.8976	40,005.000	38,363.835	17.0000%	47.466	379.773	38,743.608
12	5.000	90.0000	40,010.000	36,009.000	18.9433%	0.047	379.821	36,388.821
40,010.000						379.821		

*This cut-off price will be uniformly applicable to all accepted bids.