

**05-YEAR GOP Ijara Sukuk - FRR**

**5Y GIS-FRR**

|                          |                       |                                       |           |
|--------------------------|-----------------------|---------------------------------------|-----------|
| <b>Auction No:</b>       | GIS-14 - FRR (1st RO) | <b>Coupon Start Date:</b>             | 16-Nov-22 |
| <b>Type of Bond:</b>     | 05-Year GIS-FRR       | <b>Coupon Rate:</b>                   | 12.4900%  |
| <b>Auction Date:</b>     | 1-Dec-22              | <b>Coupon Maturity:</b>               | 16-May-23 |
| <b>Settlement Date :</b> | 7-Dec-22              | <b>No of days for current coupon:</b> | 181       |
| <b>Issue Date:</b>       | 16-Nov-22             | <b>Accrued Coupon Days:</b>           | 21        |
| <b>Maturity Date:</b>    | 16-Nov-27             | <b>Target Amount in PKR Billion:</b>  | 30.00     |

*PKR in million*

| BID NO.      | BID AMOUNT | BID PRICE PER<br>Rs. 100 | RUNNING TOTAL | CUM. REALIZED<br>AMOUNT | PRICE PREMIUM | CUM. PRICE PREMIUM | CUM. REALIZED<br>AMOUNT (FINAL) |
|--------------|------------|--------------------------|---------------|-------------------------|---------------|--------------------|---------------------------------|
| 1            | 0.800      | 100.0000                 | 0.800         | 0.800                   | 0.006         | 0.006              | 0.806                           |
| <b>0.800</b> |            |                          |               |                         | <b>0.006</b>  |                    |                                 |

\*This cut-off price will be uniformly applicable to all accepted bids.