

### Addendum Note to the Assets

#### **Addendum Note for addition in underlying assets of GOP Domestic Ijarah Sukuk issued via DMMD Circular No 7 of 2022 (for Fixed and Variable Rate Sukuk).**

As per the provision of the Transaction Structure, the following Asset(s), already mentioned in the sukuk structure, can be used for fresh issuance as well as for re-opening of the Sukuk.

- Allama Iqbal International Airport
- Multan International Airport

Moreover, the provision of the Transaction structure also states that at the time of reopening, additional undivided share of New Assets may be purchased (individually or jointly) and added to the Sukuk Asset(s) from time to time by way of single or multiple reopening transactions in line with the approved mechanism.

Following New Asset is identified, that can be added at the time of re-opening of Sukuk

- Islamabad International Airport

Subsequent to the addition of New Asset(s) and execution of Asset Commingling Declaration, the Sukuk Assets would include the following:

- Allama Iqbal International Airport,
- Multan International Airport,
- Islamabad International Airport

The above assets are all under the authority of CAA (Civil Aviation Authority) as mentioned in the below table:

<b>Sukuk Asset</b>	<b>Authority</b>
Allama Iqbal International Airport	Civil Aviation Authority
Multan International Airport	Civil Aviation Authority
Islamabad International Airport	Civil Aviation Authority

In light of the above, in case of future re-openings on the above assets the Title Agent would also be Civil Aviation Authority who is the Title Agent in case of initial issuances as well.

In order to reflect the above changes, related Schedule of Sukuk legal documentations will be updated accordingly.