

Specimen Tender Form for Reopening of Government of Pakistan Domestic Ijara Sukuk

(On Official Letter Head of Primary Dealer)¹

Dated: _____

The Director,
Domestic Markets & Monetary Management Department,
State Bank of Pakistan,
Karachi.

Dear Sir,

Tender for Sale of Government of Pakistan Domestic Ijara Sukuk - Reopening

Pursuant to the tender notice published by the State Bank of Pakistan on SBPK Refinitiv/ Bloomberg pages on [DD-MM-YYYY] for the sale of the captioned Sukuk in accordance with DMMD Circular No.____ dated _____, we M/s. _____ hereby apply for purchase of the same as per details given below:-

The maturity period of the Sukuk will be _____ years from the date of issue.

GIS Reopening Auction Date: [DD-MM-YYYY] **Reopening Settlement Date:** [DD-MM-YYYY]

Original GIS Issue Date: [DD-MM-YYYY] **GIS Maturity Date:** [DD-MM-YYYY]

Type of Rental Rate: [Fixed or Variable] **Next Rental Payment Date:** [DD-MM-YYYY]

All Amounts in PKR

Bid No.	Amount Face Value (in figures)	Bid Price per Rs.100/- of Face value (up to four decimal points)

We also confirm that as per Para-2 of [DMMD Circular No.19 of 2020](#), the above bid price does not include price premium due to higher first rental.

On acceptance and settlement, please credit our SGL Account with the face value of the Government of Pakistan Ijara Sukuk purchased/issued.

Yours faithfully,

For _____
(Authorized Signature)

For _____
(Authorized Signature)

Name: _____
(With Seal/Rubber Stamp)

Name: _____
(With Seal/Rubber Stamp)

¹ This text is not part of the tender form.