Specimen Tender Form for Government of Pakistan Domestic Ijara Sukuk (Variable Rental Rate)

(On Official Letter Head of Primary Dealer)¹

Dated: _____

The Director, Domestic Markets & Monetary Management Department, State Bank of Pakistan, Karachi.

Dear Sir,

Tender for Sale of Government of Pakistan Domestic Ijara Sukuk (Variable Rental Rate)

Pursuant to the tender notice published by the State Bank of Pakistan on SBPK Refinitiv/ Bloomberg pages on [DD-MM-YYYY] for the sale of the captioned Sukuk in accordance with DMMD Circular No._____ dated ______, we M/s.______

hereby apply for purchase of the same as per details given below:-

The maturity period of the Sukuk will be ______ years from the date of issue. The profit on the Sukuk shall be paid semi-annually in accordance with the provisions of <u>FSCD Circular No. 13</u> dated September 06, 2008.

GIS Auction Date: [DD-MM-YYYY] GIs Issue Date: [DD-MM-YYYY]

GIS Settlement Date: [DD-MM-YYYY] GIS Maturity Date: [DD-MM-YYYY]

All Amounts in PKR

| Bid No. | Amount Face Value (in figures) | Margin over/under(<u>+</u>) benchmark (in bps) |
|---------|--------------------------------|---|
| | | |
| | | |
| | | |
| | | |

On acceptance and settlement, please credit our SGL Account with the face value of the Government of Pakistan Ijara Sukuk purchased/issued.

Yours faithfully,

For

(Authorized Signature)

For

(Authorized Signature)

Name:

(With Seal/Rubber Stamp)

Name:

(With Seal/Rubber Stamp)