

Annexure- E

Date: DD-MMM-YYYY

The Chief Manager,
SBP BSC (Bank)
Karachi Office.

Dear Sir,

OUTRIGHT SALE OF GOP IJARA SUKUK TO GOVT. OF PAKISTAN ON BAI MUAJJAL BASIS

Please refer to Tender Notice for Outright Purchase of GOP Ijara Sukuk by Government of Pakistan on Bai-Muajjal basis announced on XXXXX XX, 2015. In this regard, we undertake the following transaction as under;

Buyer	Government of Pakistan
Seller	(Counterparty's Full Name)
Security Type	GIS- XX.
Issue Date	(DD-MMM-YYYY)
Deal Date	(DD-MMM-YYYY)
Sukuk Delivery Date	(DD-MMM-YYYY)
Deferred Payment Date	(DD-MMM-YYYY)

Face Value
Face Value (in words)

Deferred Price
Amount

Please confirm the above deal by returning a copy of this letter dully signed by the authorized person.

(Authorized Signatory)

(Authorized Signatory)