Annexure-B

TENDER NOTICE FOR SALE OF GOP IJARA SUKUK BY GOVT OF PAKISTAN ON READY BASIS

Tender for Purchase of Government of Pakistan Ijara Sukuk on Ready Basis is invited by State Bank of Pakistan from all Islamic Banks and Islamic banking branches of conventional banks, in accordance with the provision of SBP DMMD Circular # 18 dated October 22, 2015.

| ljara Issue | : | GIS-XX |
|-------------------------|---|--------------------------------------|
| Issue Date | : | XX XXX 2015 |
| Auction Date | : | XX XXX 2015 |
| Settlement Date | : | XX XXX 2015 |
| Receipt of Tender | : | Up to the date of Auction 11:15 a.m. |
| Opening of Tender | : | 11:30 hours on the date of Auction |
| Communication of Result | : | On the Auction day |

Result will be announced on Reuters page SBPK 34.

Reuters Page: SBPK 33