

**STATE BANK OF PAKISTAN**  
**CONSOLIDATED STATEMENT OF AFFAIRS**  
As at July 31, 2026

| ASSETS                                                                                                        | ISSUE             | BANKING           | TOTAL             |
|---------------------------------------------------------------------------------------------------------------|-------------------|-------------------|-------------------|
| ------(Rupees in Million)-----                                                                                |                   |                   |                   |
| <b>International reserve assets</b>                                                                           |                   |                   |                   |
| - Gold                                                                                                        | 2,331,318         | -                 | 2,331,318         |
| - Foreign currency balances                                                                                   | 540,328           | 4,442,174         | 4,982,502         |
| - Balances with International Monetary Fund                                                                   |                   |                   |                   |
| - Special drawing rights holdings                                                                             | -                 | 82,692            | 82,692            |
| - Reserve tranche position with International Monetary Fund                                                   | -                 | 45                | 45                |
|                                                                                                               | 2,871,646         | 4,524,911         | 7,396,557         |
| - Other foreign currency balances                                                                             | -                 | 29,453            | 29,453            |
|                                                                                                               | <b>2,871,646</b>  | <b>4,554,364</b>  | <b>7,426,010</b>  |
| <b>Local currency financial assets</b>                                                                        |                   |                   |                   |
| <b>(i) Monetary policy assets</b>                                                                             |                   |                   |                   |
| - Conventional- securities purchased under agreement to resell                                                | 8,000,000         | 5,420,016         | 13,420,016        |
| - Shariah compliant financing facility                                                                        | -                 | 911,279           | 911,279           |
| - Outright purchase of assets                                                                                 |                   |                   |                   |
| - Conventional securities                                                                                     | -                 | -                 | -                 |
| - Shariah compliant securities                                                                                | -                 | -                 | -                 |
|                                                                                                               | <b>8,000,000</b>  | <b>6,331,295</b>  | <b>14,331,295</b> |
| <b>(ii) Credit to conventional banks &amp; financial institutions for purposes other than monetary policy</b> |                   |                   |                   |
|                                                                                                               | <u>Long term</u>  | <u>Short term</u> |                   |
| - Agriculture sector                                                                                          | 4,754             | -                 | 4,754             |
| - Industrial sector                                                                                           | 281,548           | -                 | 281,548           |
| - Export sector                                                                                               | 4                 | 192,907           | 192,907           |
| - Housing sector                                                                                              | 2                 | -                 | 2                 |
| - Other                                                                                                       | 47,525            | -                 | 47,525            |
|                                                                                                               | -                 | 526,736           | 526,736           |
| <b>(iii) Credit to Islamic banks &amp; financial institutions for purpose other than monetary policy</b>      |                   |                   |                   |
|                                                                                                               | <u>Long term</u>  | <u>Short term</u> |                   |
| - Agriculture sector                                                                                          | 3,563             | -                 | 3,563             |
| - Industrial sector                                                                                           | 120,586           | -                 | 120,586           |
| - Export sector                                                                                               | -                 | 96,717            | 96,717            |
| - Housing sector                                                                                              | -                 | -                 | -                 |
| - Other                                                                                                       | 6,448             | -                 | 6,448             |
|                                                                                                               | -                 | 227,314           | 227,314           |
|                                                                                                               | <b>8,000,000</b>  | <b>7,085,344</b>  | <b>15,085,344</b> |
| <b>Credit to general government account</b>                                                                   |                   |                   |                   |
| <b>- Federal government</b>                                                                                   |                   |                   |                   |
| - Perpetual loan to federal government                                                                        | -                 | 743,696           | 743,696           |
| - Government securities                                                                                       |                   |                   |                   |
| - Market related treasury bills                                                                               | -                 | -                 | -                 |
| - Pakistan investment bonds                                                                                   | 1,599,159         | 1,482,841         | 3,082,000         |
| - Sukuks                                                                                                      | -                 | -                 | -                 |
| - Government overdrafts                                                                                       | -                 | -                 | -                 |
|                                                                                                               | <b>1,599,159</b>  | <b>2,226,537</b>  | <b>3,825,695</b>  |
| <b>- Provincial &amp; autonomous regions</b>                                                                  |                   |                   |                   |
| - Long term loans                                                                                             | -                 | -                 | -                 |
| - Short term loans                                                                                            | -                 | -                 | -                 |
| - Government overdrafts                                                                                       | -                 | -                 | -                 |
|                                                                                                               | -                 | -                 | -                 |
| <b>Equity investments</b>                                                                                     |                   |                   |                   |
| - Subsidiaries                                                                                                | -                 | 0                 | 0                 |
| - Banks                                                                                                       | -                 | 317,569           | 317,569           |
| - Financial institutions                                                                                      | -                 | 46,373            | 46,373            |
| - Other                                                                                                       | -                 | -                 | -                 |
|                                                                                                               | -                 | <b>363,943</b>    | <b>363,943</b>    |
| Property, plant & equipment                                                                                   | -                 | 176,557           | 176,557           |
| Rupee coins                                                                                                   | 308               | -                 | 308               |
| Other assets                                                                                                  | 40,476            | 262,610           | 303,086           |
| <b>Total Assets</b>                                                                                           | <b>12,511,589</b> | <b>14,669,353</b> | <b>27,180,942</b> |

**STATE BANK OF PAKISTAN**  
**CONSOLIDATED STATEMENT OF AFFAIRS**  
As at July 31, 2026

| LIABILITIES                                                            | ISSUE             | BANKING           | TOTAL             |
|------------------------------------------------------------------------|-------------------|-------------------|-------------------|
| ------(Rupees in Million)-----                                         |                   |                   |                   |
| <b>Equity &amp; reserves</b>                                           |                   |                   |                   |
| - Paid-up capital                                                      | -                 | 100,000           | 100,000           |
| - Statutory reserves                                                   | -                 | 1,245,083         | 1,245,083         |
| - Special reserves                                                     | -                 | 6,063             | 6,063             |
| - Unrealized appreciations                                             | -                 | 2,684,555         | 2,684,555         |
| - Profit & loss appropriation account                                  | -                 | 2,174,580         | 2,174,580         |
|                                                                        | -                 | <b>6,210,281</b>  | <b>6,210,281</b>  |
| <b>Banknotes in circulation</b>                                        |                   |                   |                   |
| - Banknotes in circulation                                             | 12,511,461        | -                 | 12,511,461        |
| - Banknotes held in Banking Department                                 | 128               | (128)             | -                 |
|                                                                        | <b>12,511,589</b> | <b>(128)</b>      | <b>12,511,461</b> |
| <b>Monetary policy liabilities</b>                                     |                   |                   |                   |
| - Securities sold under agreement to repurchase                        | -                 | 39,744            | 39,744            |
| - Shariah compliant facility                                           | -                 | -                 | -                 |
|                                                                        | -                 | <b>39,744</b>     | <b>39,744</b>     |
| <b>Local currency deposits</b>                                         |                   |                   |                   |
| - Federal government                                                   | -                 | 110,561           | 110,561           |
| - Provincial governments & autonomous regions                          | -                 | 1,405,851         | 1,405,851         |
| - Bank deposits                                                        | -                 | 1,530,820         | 1,530,820         |
| - Other deposits                                                       | -                 | 159,737           | 159,737           |
|                                                                        | -                 | <b>3,206,969</b>  | <b>3,206,969</b>  |
| <b>Foreign currency deposits</b>                                       |                   |                   |                   |
| - Local banks                                                          | -                 | 396,300           | 396,300           |
| - Foreign central banks                                                | -                 | 972               | 972               |
| - Foreign governments & sovereign wealth fund                          | -                 | 71,277            | 71,277            |
| - Others deposits                                                      | -                 | 9,698             | 9,698             |
|                                                                        | -                 | <b>478,247</b>    | <b>478,247</b>    |
| <b>Foreign currency loans and liabilities</b>                          |                   |                   |                   |
| - International Monetary Fund facilities                               | -                 | 2,005,872         | 2,005,872         |
| - Allocations of special drawing rights of International Monetary Fund | -                 | 1,109,326         | 1,109,326         |
| - Currency swap arrangements                                           | -                 | 1,248,106         | 1,248,106         |
| - Overdraft from Asian Clearing Union                                  | -                 | -                 | -                 |
|                                                                        | -                 | <b>4,363,304</b>  | <b>4,363,304</b>  |
| Other liabilities                                                      | -                 | 370,936           | 370,936           |
| <b>Total Equity &amp; Liabilities</b>                                  | <b>12,511,589</b> | <b>14,669,353</b> | <b>27,180,942</b> |

Dated: August 06, 2026

**Muhammad Haroon Rasheed**  
Chief Financial Officer