Contents

•	Overview	01
•	Chapter 1: Global and Domestic Macro-financial Environment	11
•	Chapter 2: Financial Markets Risk Analysis	27
•	Chapter 3: Risks to the Financial System	37
	Section A: Banking Sector	
	 Chapter 3.1: Risk Analysis of the Banking Sector 	39
	 Chapter 3.2: Risk Analysis of the Islamic Banking 	59
	• Chapter 3.3: Risks to the Microfinance Banking Sector	67
	Section B: Non-Banking Financial Sector	
	• Chapter 3.4: Risks to the Development Finance Institutions	73
	 Chapter 3.5: Risks to the Non-Banking Financial Institutions 	79
	• Chapter 3.6: Risks to the Insurance Sector	91
	Section C: Non-Financial Sector	
	 Chapter 3.7: Risk Analysis of the Corporate Sector 	97
	 Chapter 3.8: Risks to the Household Sector 	103
•	Chapter 4: Resilience of the Banking Sector	111
•	Chapter 5: Soundness and Efficiency of Financial Market Infrastructure	129
•	Appendix A	143
•	Acronyms	145
•	Annexures	151