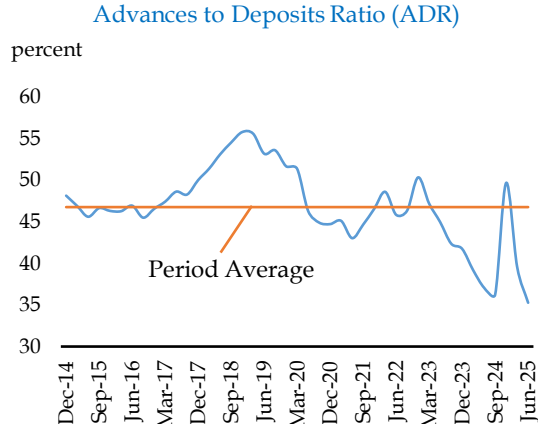
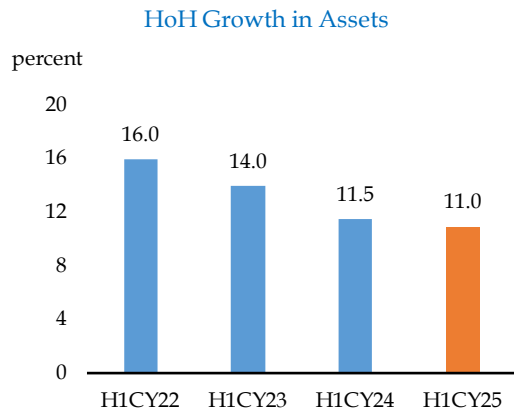


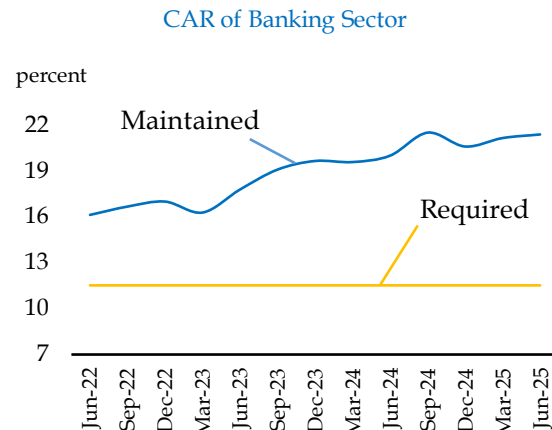
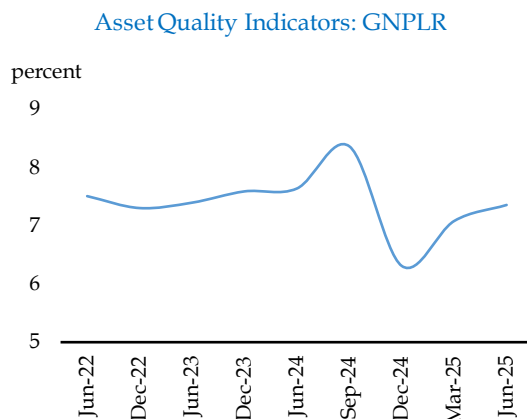
Key Highlights of Mid-Year Performance Review of the Banking Sector-2025

Key Messages: Mid-Year Performance Review of the Banking Sector (Jan-June 2025)

The asset base expanded by 11.0% and Advances to Deposit Ratio declined to lowest since June-2014



Banking sector's stability dynamics remained satisfactory



Volatility in financial markets was relatively higher, driven by equity market; geopolitical risk was considered the top most in recent SRS survey



Disclaimer: The results represent the opinion of the respondents of the Systemic Risk Survey and do not reflect the views of the State Bank of Pakistan.