

STATE BANK OF PAKISTAN
CONSOLIDATED STATEMENT OF AFFAIRS
As at January 26, 2024

| ASSETS | ISSUE | BANKING | TOTAL |
|---|--------------------------------|-------------------|-------------------|
| | ------(Rupees in Million)----- | | |
| International reserve assets | | | |
| - Gold | 1,217,917 | - | 1,217,917 |
| - Foreign currency balances | 16,776 | 2,439,118 | 2,455,894 |
| - Balances with International Monetary Fund | | | |
| - Special drawing rights holdings | - | 148,923 | 148,923 |
| - Reserve tranche position with International Monetary Fund | - | 44 | 44 |
| | 1,234,693 | 2,588,085 | 3,822,778 |
| - Other foreign currency balances | - | 25,377 | 25,377 |
| | 1,234,693 | 2,613,462 | 3,848,155 |
| Local currency financial assets | | | |
| (i) Monetary policy assets | | | |
| - Conventional- securities purchased under agreement to resell | 3,000,000 | 6,667,055 | 9,667,055 |
| - Shariah compliant financing facility | - | 355,446 | 355,446 |
| - Outright purchase of assets | | | |
| - Conventional securities | - | - | - |
| - Shariah compliant securities | - | - | - |
| | 3,000,000 | 7,022,501 | 10,022,501 |
| (ii) Credit to conventional banks & financial institutions for purposes other than monetary policy | | | |
| | <u>Long term</u> | <u>Short term</u> | |
| - Agriculture sector | 3,996 | - | 3,996 |
| - Industrial sector | 455,241 | - | 455,241 |
| - Export sector | 4 | 509,803 | 509,807 |
| - Housing sector | 3 | - | 3 |
| - Other | 40,230 | - | 40,230 |
| | - | 40,230 | 40,230 |
| | 3,000,000 | 1,009,276 | 1,009,276 |
| (iii) Credit to Islamic banks & financial institutions for purpose other than monetary policy | | | |
| | <u>Long term</u> | <u>Short term</u> | |
| - Agriculture sector | 1,807 | - | 1,807 |
| - Industrial sector | 175,510 | - | 175,510 |
| - Export sector | - | 233,574 | 233,574 |
| - Housing sector | - | - | - |
| - Other | 11,613 | - | 11,613 |
| | - | 11,613 | 11,613 |
| | 3,000,000 | 8,454,281 | 11,454,281 |
| Credit to general government account | | | |
| - Federal government | | | |
| - Perpetual loan to federal government | - | 735,943 | 735,943 |
| - Government securities | | | |
| - Market related treasury bills | - | - | - |
| - Pakistan investment bonds | 4,707,190 | 875,521 | 5,582,711 |
| - Sukuks | - | - | - |
| - Government overdrafts | - | - | - |
| | 4,707,190 | 1,611,464 | 6,318,654 |
| - Provincial & autonomous regions | | | |
| - Long term loans | - | - | - |
| - Short term loans | - | - | - |
| - Government overdrafts | - | - | - |
| | - | - | - |
| Equity investments | | | |
| - Subsidiaries | - | - | - |
| - Banks | - | 56,873 | 56,873 |
| - Financial institutions | - | 52,609 | 52,609 |
| - Other | - | 55,092 | 55,092 |
| | - | 164,574 | 164,574 |
| Property, plant & equipment | - | 162,973 | 162,973 |
| Rupee coins | 93 | - | 93 |
| Other assets | 22,887 | 190,327 | 213,214 |
| Total Assets | 8,964,863 | 13,197,081 | 22,161,944 |

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As at January 26, 2024

| LIABILITIES | ISSUE | BANKING | TOTAL |
|--|--------------------------------|-------------------|-------------------|
| | ------(Rupees in Million)----- | | |
| Equity & reserves | | | |
| - Paid-up capital | - | 100,000 | 100,000 |
| - Statutory reserves | - | 332,194 | 332,194 |
| - Special reserves | - | 891 | 891 |
| - Unrealized appreciations | - | 1,331,290 | 1,331,290 |
| - Profit & loss appropriation account | - | 2,038,459 | 2,038,459 |
| | - | 3,802,834 | 3,802,834 |
| Banknotes in circulation | | | |
| - Banknotes in circulation | 8,964,710 | - | 8,964,710 |
| - Banknotes held in Banking Department | 152 | (152) | 0 |
| | 8,964,863 | (152) | 8,964,711 |
| Monetary policy liabilities | | | |
| - Securities sold under agreement to repurchase | - | 428,939 | 428,939 |
| - Shariah compliant facility | - | - | - |
| | - | 428,939 | 428,939 |
| Local currency deposits | | | |
| - Federal government | - | 1,659,834 | 1,659,834 |
| - Provincial governments & autonomous regions | - | 915,248 | 915,248 |
| - Bank deposits | - | 1,364,352 | 1,364,352 |
| - Other deposits | - | 175,329 | 175,329 |
| | - | 4,114,763 | 4,114,763 |
| Foreign currency deposits | | | |
| - Local banks | - | 374,079 | 374,079 |
| - Foreign central banks | - | 126,719 | 126,719 |
| - Foreign governments & sovereign wealth fund | - | 912,874 | 912,874 |
| - Others deposits | - | 6,166 | 6,166 |
| | - | 1,419,837 | 1,419,837 |
| Foreign currency loans and liabilities | | | |
| - International Monetary Fund facilities | - | 894,797 | 894,797 |
| - Allocations of special drawing rights of International Monetary Fund | - | 1,094,516 | 1,094,516 |
| - Currency swap arrangements | - | 1,186,800 | 1,186,800 |
| - Overdraft from Asian Clearing Union | - | - | - |
| | - | 3,176,113 | 3,176,113 |
| Other liabilities | - | 254,747 | 254,747 |
| Total Equity & Liabilities | 8,964,863 | 13,197,081 | 22,161,944 |

Dated: February 01, 2024

Muhammad Haroon Rasheed
Chief Financial Officer