

STATE BANK OF PAKISTAN
CONSOLIDATED STATEMENT OF AFFAIRS
As at February 16, 2024

| ASSETS | ISSUE | BANKING | TOTAL |
|---|--------------------------------|-------------------|-------------------|
| | ------(Rupees in Million)----- | | |
| International reserve assets | | | |
| - Gold | 1,193,287 | - | 1,193,287 |
| - Foreign currency balances | 12,931 | 2,432,961 | 2,445,892 |
| - Balances with International Monetary Fund | | | |
| - Special drawing rights holdings | - | 103,867 | 103,867 |
| - Reserve tranche position with International Monetary Fund | - | 44 | 44 |
| | 1,206,218 | 2,536,872 | 3,743,090 |
| - Other foreign currency balances | - | 29,440 | 29,440 |
| | 1,206,218 | 2,566,312 | 3,772,530 |
| Local currency financial assets | | | |
| (i) Monetary policy assets | | | |
| - Conventional- securities purchased under agreement to resell | 3,000,000 | 6,485,003 | 9,485,003 |
| - Shariah compliant financing facility | - | 281,680 | 281,680 |
| - Outright purchase of assets | | | |
| - Conventional securities | - | - | - |
| - Shariah compliant securities | - | - | - |
| | 3,000,000 | 6,766,683 | 9,766,683 |
| (ii) Credit to conventional banks & financial institutions for purposes other than monetary policy | | | |
| | <u>Long term</u> | <u>Short term</u> | |
| - Agriculture sector | 4,040 | - | 4,040 |
| - Industrial sector | 453,485 | - | 453,485 |
| - Export sector | 4 | 507,578 | 507,582 |
| - Housing sector | 3 | - | 3 |
| - Other | 45,503 | - | 45,503 |
| | - | 1,010,612 | 1,010,612 |
| (iii) Credit to Islamic banks & financial institutions for purpose other than monetary policy | | | |
| | <u>Long term</u> | <u>Short term</u> | |
| - Agriculture sector | 1,796 | - | 1,796 |
| - Industrial sector | 174,842 | - | 174,842 |
| - Export sector | - | 226,369 | 226,369 |
| - Housing sector | - | - | - |
| - Other | 11,634 | - | 11,634 |
| | - | 414,641 | 414,641 |
| | 3,000,000 | 8,191,937 | 11,191,937 |
| Credit to general government account | | | |
| - Federal government | | | |
| - Perpetual loan to federal government | - | 731,374 | 731,374 |
| - Government securities | | | |
| - Market related treasury bills | - | - | - |
| - Pakistan investment bonds | 4,866,750 | 785,307 | 5,652,056 |
| - Sukuks | - | - | - |
| - Government overdrafts | - | - | - |
| | 4,866,750 | 1,516,681 | 6,383,431 |
| - Provincial & autonomous regions | | | |
| - Long term loans | - | - | - |
| - Short term loans | - | - | - |
| - Government overdrafts | - | - | - |
| | - | - | - |
| Equity investments | | | |
| - Subsidiaries | - | - | - |
| - Banks | - | 56,873 | 56,873 |
| - Financial institutions | - | 52,610 | 52,610 |
| - Other | - | 55,093 | 55,093 |
| | - | 164,575 | 164,575 |
| Property, plant & equipment | - | 162,731 | 162,731 |
| Rupee coins | 79 | - | 79 |
| Other assets | 22,486 | 200,631 | 223,116 |
| Total Assets | 9,095,532 | 12,802,867 | 21,898,399 |

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As at February 16, 2024

| LIABILITIES | ISSUE | BANKING | TOTAL |
|--|--------------------------------|-------------------|-------------------|
| | ------(Rupees in Million)----- | | |
| Equity & reserves | | | |
| - Paid-up capital | - | 100,000 | 100,000 |
| - Statutory reserves | - | 332,194 | 332,194 |
| - Special reserves | - | 891 | 891 |
| - Unrealized appreciations | - | 1,306,476 | 1,306,476 |
| - Profit & loss appropriation account | - | 2,232,981 | 2,232,981 |
| | - | 3,972,542 | 3,972,542 |
| Banknotes in circulation | | | |
| - Banknotes in circulation | 9,095,336 | - | 9,095,336 |
| - Banknotes held in Banking Department | 196 | (196) | - |
| | 9,095,532 | (196) | 9,095,336 |
| Monetary policy liabilities | | | |
| - Securities sold under agreement to repurchase | - | 342,741 | 342,741 |
| - Shariah compliant facility | - | - | - |
| | - | 342,741 | 342,741 |
| Local currency deposits | | | |
| - Federal government | - | 1,377,034 | 1,377,034 |
| - Provincial governments & autonomous regions | - | 823,283 | 823,283 |
| - Bank deposits | - | 1,292,294 | 1,292,294 |
| - Other deposits | - | 174,158 | 174,158 |
| | - | 3,666,768 | 3,666,768 |
| Foreign currency deposits | | | |
| - Local banks | - | 377,863 | 377,863 |
| - Foreign central banks | - | 127,034 | 127,034 |
| - Foreign governments & sovereign wealth fund | - | 913,013 | 913,013 |
| - Others deposits | - | 6,723 | 6,723 |
| | - | 1,424,633 | 1,424,633 |
| Foreign currency loans and liabilities | | | |
| - International Monetary Fund facilities | - | 877,087 | 877,087 |
| - Allocations of special drawing rights of International Monetary Fund | - | 1,085,157 | 1,085,157 |
| - Currency swap arrangements | - | 1,181,473 | 1,181,473 |
| - Overdraft from Asian Clearing Union | - | - | - |
| | - | 3,143,717 | 3,143,717 |
| Other liabilities | - | 252,662 | 252,662 |
| Total Equity & Liabilities | 9,095,532 | 12,802,867 | 21,898,399 |

Dated: February 22, 2024

Muhammad Haroon Rasheed
Chief Financial Officer