

## Contents

---

|   |     |
|---|-----|
| • Financial Stability: Overview and Outlook                 | 01  |
| • Chapter 1: Assessment of Financial Intermediation         | 08  |
| • Chapter 2: Risk Analysis of the Banking Sector            | 15  |
| • Chapter 3: Soundness and Resilience of the Banking Sector | 27  |
| • Chapter 4: Islamic Banking                                | 34  |
| • Chapter 5: Financial Markets                              | 43  |
| • Chapter 6: Non-Bank Financial Institutions                | 50  |
| • Chapter 7: Insurance and Reinsurance Sector               | 63  |
| • Chapter 8: Payment Systems                                | 68  |
| • Annexes   | 72  |
| • Acronyms  | 105 |