Specimen Tender Form for Government of Pakistan Domestic Ijara Sukuk(Variable Rental Rate) (On Official Letter Head of Primary Dealer)¹

Dated: _____

The Director, Domestic Markets & Monetary Management Department, State Bank of Pakistan, Karachi.

Dear Sir,

Tender for Sale of Government of Pakistan Domestic Ijara Sukuk (Variable Rental Rate)

Pursuant to the tender notice published by the State Bank of Pakistan on SBPK Reuters'/ Bloomberg pages on [DD-MM-YYYY] for the sale of the captioned Sukuk in accordance with DMMD Circular No. 06 dated April 14, 2020. We M/s.______ hereby apply for purchase of the same as per details given below:-The maturity period of the Sukuk will be for _____years from the date of issue. The profit on the Sukuk shall be paid semi-annually in accordance with the provisions of <u>FSCD Circular No. 13</u> dated September 06, 2008.

GIS Auction Date: [DD-MM-YYYY]GIS Settlement Date: [DD-MM-YYYY]GIS Issue Date: [DD-MM-YYYY]GIS Maturity Date: [DD-MM-YYYY]

All Amounts in PKR

Bid No.	Amount Face Value (in figures)	Margin over/under(<u>+</u>)
		benchmark(in bps up to two
		decimal points)

On acceptance and settlement, please credit our SGL Account with the face value of the Government of Pakistan Sukuk purchased/issued.

Yours faithfully,

For

Authorized Signature

For

Authorized Signature

Name:

With Seal/Rubber Stamp

Name:_

With Seal/Rubber Stamp

¹ This text is not part of the tender form