

Specimen Tender Form for Sale of GOP Ijara Sukuk (on Bai-Muajjal basis)

Dated: DD-MMM-YYYY

The Director,
Domestic Markets & Monetary Management Department,
State Bank of Pakistan,
Karachi.

Dear Sir,

Pursuant to the OMO notice published by the State Bank of Pakistan on DD-MMM-YYYY, we M/s. _____ hereby apply for sale of GOP Ijara Sukuk to State Bank of Pakistan on deferred payment basis as per details given below:-

Type of Asset	GOP IJARA SUKUK ISSUE _____
Deal Date	DD-MMM-YYYY
Sukuk Delivery Date	DD-MMM-YYYY
Deferred Payment Date	DD-MMM-YYYY

No.	Face Value (in millions)	Deferred Price

For and behalf of
XYZ BANK

Authorized Signatory

Authorized Signatory