

ANNEXURE-“B”

Specimen Tender Form for Government of Pakistan Domestic Ijara Sukuk

Tender Form

The Director,
Domestic Markets & Monetary
Management Department,
State Bank of Pakistan,
Karachi.

Dated:_____

Dear Sir,

Tender for Sale of Government of Pakistan Ijara Sukuk

Pursuant to the tender notice published by the State Bank of Pakistan on _____ for the sale of the captioned Sukuk in accordance with DMMD Circular No. 25 dated 14th December 2011, we M/s._____ hereby apply for purchase of the same as per details given below:-

1. The maturity period of the Sukuk will be for three years from the date of issue. The profit on the Sukuk shall be paid semi-annually on the basis of rental rate announced by the State Bank of Pakistan prior to start of each half year and determined in accordance with the provisions of FSCD Circular No. 13 dated 6th September 2008.
2. Amount Face Value (in figures) Rs._____
- (In words) Rupees_____
3. Rental Income (Margin over or under benchmark) TBill ± bps(Up to two decimal points)

On acceptance and settlement, please credit our SGL Account with the face value of the Government of Pakistan Sukuk purchased/issued.

Yours faithfully,

For_____

For_____

Authorised Signature

Authorised Signature

Name _____

With Seal/Rubber Stamp

Name _____

with Seal/Rubber Stamp